Flexible packages created to meet the needs of your financial institution

OnCourse Learning offers three customizable training packages to make organization-wide training simple.

OnCourse Learning is your partner for regulatory compliance and professional development training designed specifically for financial institutions. We understand financial institutions have unique business requirements, so we created three flexible training packages.

Choose the Package for Your Needs

Each package includes a variety of compliance and professional development topics in a variety of learning formats – to ensure your students receive relevant, engaging training. Choose a package that fits your organization's unique needs.

★ Expansion

Broaden your training with nearly **250 courses** in this package with the option to add additional series.

★★ Elevate

Mid-sized package with **500+ courses**, designed to provide a flexible option – allows for a set number of compliance-based series with the ability to choose up to an additional two series.

★★★ Breakthrough

Train multiple departments with this premier package which includes nearly **750+ courses** to meet your credit union needs.

Bi-Monthly Compliance Briefings

Included with each package

Each of our training packages includes access to six webinars a year that cover the latest shifts in the compliance landscape and future expectations. Attendees to this webinar series receive handouts including a calendar and timeline of future expected regulatory updates.

Series	Expansion	Elevate	Breakthrough
Credit Union Knowledge	x	x	x
Board of Directors	x	x	x
Deposit Compliance	x	x	x
Enterprise Risk Management & Compliance	x	x	x
Lending Compliance	x	x	x
Refresher Series	x	x	x
Retail Banking	x	x	x
Transaction Compliance	x	x	x
Mortgage Lending		x	x
Consumer Lending and Financial Knowledge		x	x
Retirement Management		x	x
Microlearning FAST Modules		x	x
Adaptive Learning Courseware		x	x
		Plus choose any two of these series:	
Customer Information Security Awareness (CISA)		+	x
Cybersecurity Fundamentals		+	x
Diversity, Equity and Inclusion		+	x
Employment Law		+	x
Exam Management		+	x
Mortgage Servicing Compliance		+	x
BSA & AML Case Studies		+	x
Banking for Beginners		+	
Foreign Branch Office (FBO)		+	
OnCourse Unplugged		+	
Remote Management		+	
Wealth Management		+	
Dynamic Leadership			x
Impactful Communication			x
Personal Productivity			x
Prescriptive Selling			x
State-Specific Sexual Harassment			x
Customer Service			x
REAL Sales			x
REAL Customer Service			x
Leadership in Management			x

Additional Series Available

- BSA Talks
- BSA for the Board Talks
- Cybersecurity Advanced
- Directors Education Series
- GDPR
- HIPAA / HITECH
- IRA Talks
- New Account Talks
- Onboarding Unleashed
- PCI Compliance
- Remote Worker Preparedness
- Rockstar Recruiting
- Teller Talks
- Financial Foundations
- Cybersecurity Scenarios
- Commercial Lending Program *(in partnership with Eensight)*
- Consumer Lending Program *(in Partnership with Eensight)*
- Fundamentals of Commercial Real Estate Lending *(in partnership with Eensight)*
- Small Business Lending Program *(in partnership with Eensight)*
- Insight Advantage Program *(in partnership with Eensight)*